

COVER SHEET

C S 2 0 0 8 0 1 0 9 9

S. E. C. Registration Number

S M C G L O B A L P O W E R

H O L D I N G S C O R P .

(Company's Full Name)

1 5 5 E D S A ,

B r g y . W a c k - W a c k

M a n d a l u y o n g C i t y ,

M e t r o M a n i l a

(Business Address: No. Street City/Town/Province)

Virgilio S. Jacinto

Contact Person

(02) 632-3144

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

SEC Form 17-C

FORM TYPE

FORM TYPE

0 6

Month

1st
Tues

Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Dept. Requiring this Doc.

Amended Articles Number/Section

Amended Articles Number/Section

Total No. of Stockholders

Total No. of Stockholders

Domestic

Domestic

Foreign

Foreign

To be accomplished by SEC Personnel concerned

File Number

File Number

LCU

LCU

Document I. D.

Document I. D.

Cashier

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER



- 1. 09 March 2020 Date of Report
2. SEC Identification Number CS200801099 BIR Tax Identification No. 006-960-000
4. SMC GLOBAL POWER HOLDINGS CORP. Exact name of issuer
5. Philippines Province, country or other jurisdiction of incorporation
6. (SEC Use Only) Industry Classification Code:
7. 155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila Address of principal office 1550 Postal Code
8. (02) 702-4500 Issuer's telephone number
9. N.A. Former name or former address
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019

Table with 2 columns: Title of Each Class and Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of September 30, 2019). Rows include Common Shares (1,250,004,000) and Consolidated Total Liabilities (in Thousands) (Php 400,859,261).

11. Indicate the item numbers reported herein: Item 9

SMC Global Power Holdings Corp. (the "Corporation") hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on 09 March 2020, the Board approved the following matters, among others:

a. the Financial Performance and Financial Position of the Corporation as of 31 December 2019, the details of which shall be reported to the Securities and Exchange Commission ("SEC") and the Philippine Dealing & Exchange Corp. under SEC Form 17-A due to be filed on or before 14 April 2020;

b. the distribution to the holders of the USD 650 Million Redeemable Perpetual Securities which the Corporation issued on 15 March 2018, amounting to USD10,156,250, payable on 16 March 2020;

c. the capital security distribution to holders of the USD 800 Million Senior Perpetual Capital Securities which the Corporation issued on 25 April 2019, amounting to USD26,000,000.00, payable on 25 April 2020;

d. the capital security distribution to holders of the USD 500 Million Senior Perpetual Capital Securities which the Corporation issued on 05 November 2019, amounting to USD 14,875,000.00, payable on 05 May 2020;

e. the issuance, offer and sale of retail bonds up to the principal amount PHP 30 Billion, subject of shelf registration;

f. the issuance of up to USD 600 Million US Dollar Bonds or Senior Perpetual Capital Securities by the Corporation; and

g. the 2020 Internal Audit Plan of the Corporation.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 09 March 2020.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto
Corporate Secretary
and Compliance Officer